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Skyworth

SKYWORTH DIGITAL HOLDINGS LIMITED

(創維數碼控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00751)

**PAYMENT OF INTERIM DIVIDEND FOR THE SIX MONTHS
ENDED 30 SEPTEMBER 2009**

- Total Interim Dividend payable: HK\$199,640,780
- Shareholders in respect 1,536,072,004 Shares (i.e. 61.6% of total issued share capital of the Company as at the Record Date) opted for Scrip Shares
- 16,169,178 Scrip Shares will be issued
- Shareholders in respect of 959,437,741 Shares i.e. 38.4% of total issued share capital of the Company as at the Record Date) opted for cash
- Total Interim Dividend to be paid in cash: HK\$76,755,019
- Enlarged issued share capital: 2,516,100,923 Shares immediately following the issue of the 16,169,178 Scrip Shares on 1 February 2010

Reference is made to the circular issued by Skyworth Digital Holdings Limited (the “Company”) dated 6 January 2010 (the “Circular”) regarding the payment of an interim dividend of HK\$0.08 per share of the Company (“Shares”) for the six months ended 30 September 2009 with an option to elect shares of HK\$0.10 each (“Scrip Shares”) in the capital of the Company in lieu of cash in respect of part or all of such dividend (the “Scrip Dividend Scheme”) to the shareholders of the Company (“Shareholders”) whose names appeared on the register of members of the Company on 31 December 2009 (the “Record Date”).

As at 21 January 2010 (being the latest date for acceptance of electing an allotment of Scrip Shares), Shareholders in respect of 1,536,072,004 Shares, representing approximately 61.6% of total issued share capital of the Company as at the Record Date, elected to receive the

Interim Dividend by way of Scrip Shares. Based on the scrip price of HK\$7.60 (being 95% of the average closing price mentioned in the Circular), a total of 16,169,178 Scrip Shares will be issued by the Company under the Scrip Dividend Scheme, representing approximately 0.64% of the enlarged issued share capital of the Company upon issue of these Scrip Shares. Immediately following the issue of the said 16,169,178 Scrip Shares on 1 February 2010, the total number of issued Shares of the Company will become 2,516,100,923. Out of the total Interim Dividend of HK\$199,640,780 payable by the Company, HK\$76,755,019 will be satisfied in cash.

For and on behalf of the Board
Skyworth Digital Holdings Limited
Leung Chi Ching, Frederick
*Executive Director, Chief Financial Officer
and Company Secretary*

Hong Kong, 29 January 2010

**For identification purposes only.*

As at the date of this announcement, the board of the Company comprised of Mr. Zhang Xuebin as executive Chairman of the board, Ms. Ding Kai, Mr. Leung Chi Ching, Frederick, Ms. Lin Wei Ping and Mr. Yang Dongwen as executive directors, and Mr. So Hon Cheung, Stephen, Mr. Li Weibin and Mr. Tsui Tsin Tong as independent non-executive directors.